

CURRENT REPORT No. 26/2016

Date of Report:

14 March 2016

Re:

Registration of increasing of Emperia Holding's share capital.

Update:

The Management Board of Emperia Holding S.A. ("Issuer") informs, that received a decision of the District Court for Lublin-Wschód, based in Świdnik, 6th Commercial Division of the National Court Register, on updating of Issuer's Share Capital in connection with purchase by entitled persons of 4 773 series P shares, issued under the conditional capital increase.

Registration date of change in share capital by the Court: 29 February 2016.

After registration of changes, the share capital of the Issuer is PLN 13 240 268 and is divided into 13 240 268 bearer shares and carry right to 13 240 268 votes at the General Meeting of the Issuer's Shareholders.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(9) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.